



## HOW TO OPEN AN ACCOUNT

- Complete the Membership Application Online** – at [www.marisolcu.org](http://www.marisolcu.org). Or complete the Membership Application found in the Member Service brochure.  
Decisions to make:
  - Do you wish to establish just a savings account or would you like a checking account as well?
  - Savings only – You are required to set up a savings account. All savings accounts must maintain a \$25.00 balance. You may establish your \$25.00 balance by payroll or making a deposit.
  - Checking and Savings – Complete the section called – Checking/ATM/Debit Application. A MariSol Representative will contact you regarding this account.
- Complete the Automatic Transfer Authorization Form** – The Automatic Transfer Authorization Form is a download file online as well at [www.marisolcu.org](http://www.marisolcu.org) under the header called – Info Center (Scroll down to Marisol Downloadable Forms). Please complete and print form and return to Marisol for processing. MariSol has provided a sample for you. This form is sent to payroll to establish the amount to be deducted for your dues.  
Decisions to make:
  - If you wish to put more in your savings account than the amount for the dues, MariSol will gladly accept your deposit. **If you only want the amount of the dues, that is also okay.**
- Identification** – The US Patriot Act requires MariSol to obtain **two forms of Identification**. They can be: **State Drivers License**, US Passport, State ID, **Maricopa County ID Badge** and Social Security Card. **Please make a copy of two forms of ID's.**
- Mail Forms** – Please print Membership Application and sign form (Marisol needs original signature), print Payroll Form and mail both forms along with copy of your two forms of I.D. to:

**MariSol FCU**  
**721 N. 3<sup>rd</sup> St.**  
**Phoenix, AZ 85004**
- What happens next?** Your forms will be processed by MariSol (Can take up to 3 pay periods to start). If we are missing any information, we will contact you. If everything is in order, then MariSol will open an account; send you out a receipt and membership card with your account number. Questions – please call Member Services – 602-252-6831.